

**LIST OF CLAIMS OF FINANCIAL CREDITORS**

| SRS LIMITED  |                            |   |                          |                   |                   |              |   |
|--|----------------------------|---|--------------------------|-------------------|-------------------|--------------|---|
| UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS |                            |   |                          |                   |                   |              |   |
| LIST OF CLAIMS OF FINANCIAL CREDITORS              |                            |   |                          |                   |                   |              |   |
| SNO  | NAME OF FINANCIAL CREDITOR | ADDRESS   | DATE OF RECEIPT OF CLAIM | AMOUNT OF CLAIM   | AMOUNT ADMITTED   | VOTING SHARE | SECURITY DETAILS  |
| 1  | State Bank of India        | SAMB, 6th Floor, Mohan Singh Place, Connaught Place, New Delhi - 110001 | 04-09-2018               | 6,28,31,58,213.31 | 6,28,31,58,213.31 | 58.20%       | <p>Primary Security</p> <ol style="list-style-type: none"><li>1.First parri passu charge on current assets of the Company</li><li>2. First charge on fixed assets of company including EM of land &amp; building at Site 4, Sector-12, Faridabad and multiplex-xum-shopping-mall constructed thereon and 26 properties of SRS Limited</li></ol> <p>Collateral Security</p> <ol style="list-style-type: none"><li>1. Second parri passu charge on fixed assets of company including EM of land &amp; building at Site 4, Sector-12, Faridabad and multiplex-xum-shopping-mall constructed thereon and 26 properties of SRS Limited</li><li>2. Extension of first parri passu charge on following properties in name of SRS Retreat Services Limited:<ol style="list-style-type: none"><li>a. EM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</li><li>b. EM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</li></ol></li></ol> |

|   |                     |   |            |                   |                   |        |  |
|---|---------------------|---|------------|-------------------|-------------------|--------|--|
| 2 | Bank of India       | Large Corporate Branch,<br>36, Janpath, 10th Floor,<br>Chanderlok Building, New<br>Delhi-110001 | 04-09-2018 | 2,23,79,59,143.70 | 2,23,79,59,143.70 | 20.73% | <p>Primary Security</p> <ol style="list-style-type: none"> <li>1. First pari pasu charge on entire stock including stocks in transit and all present and future book debts shared with banks under consortium</li> <li>2. 15% Margin for LC/BG in form of pledge of term deposit receipts</li> </ol> <p>Collateral Security</p> <ol style="list-style-type: none"> <li>1. First parri passu charge on following properties in name of SRS Retreat Services Limited: <ol style="list-style-type: none"> <li>a. EQM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</li> <li>b. EQM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</li> </ol> </li> <li>2. Specific extension of first Parri Passu charge EQM of land &amp; building at Site 4, Sector-12, FBD and multiplex-xum-shopping mall constructed thereon.</li> <li>3. Extension of charge along with other existing members on residual value of all fixed assets of Company (present and future)</li> </ol> |
| 3 | Union Bank of India | Overseas Branch, D-26/28,<br>Connaught Place, New<br>Delhi - 110001                             | 05-09-2018 | 1,25,59,70,113.38 | 1,25,24,58,703.64 | 11.60% | <p>Primary:</p> <p>First parri passu charge over stocks and book debts.</p> <p>Collateral:</p> <ol style="list-style-type: none"> <li>1. First parri passu charge on following properties along with consortium in name of SRS Retreat Services Limited:</li> </ol>  |

|   |                           |   |            |                 |                 |       |  |
|---|---------------------------|---|------------|-----------------|-----------------|-------|--|
|   |                           |   |            |                 |                 |       | <p>a. EM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</p> <p>b. EM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</p> <p>2. Parri Passu second charge along with consortium members on all fixed assets of SRS Limited (present and future) including land &amp; building at Site 4, Sector-12, Faridabad and multiplex -xum-shopping mall constructed thereon and 26 properties.</p>   |
| 4 | Oriental Bank of Commerce | M-1,2,3, M Block, Connaught Place, New Delhi - 110001 | 05-09-2018 | 68,78,72,193.38 | 68,78,72,193.38 | 6.37% | <p>1.First parri passu charge by way of Hypothecation charge of stock of goods including goods in transit and all present and future book debts.</p> <p>2. Extension of first parri passu charge on following properties in name of SRS Retreat Services Limited:</p> <p>a. EM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</p> <p>b. EM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</p> <p>3. Parri Passu second charge by EM of land &amp; building at Site 4, Sector-12, Faridabad and multiplex-xum-shopping-mall constructed thereon</p> <p>4. Second Parri Passu charge on residual value of all fixed assets of company, present and future</p> |
| 5 | Deposit Holders           |   |            | 19,34,64,960.00 | 19,34,64,960.00 | 1.79% |  |

|              |                |   |            |                           |                           |         |   |
|--------------|----------------|---|------------|---------------------------|---------------------------|---------|---|
| 6            | Syndicate Bank | 48, Bhadana Bhawan,<br>Neelam Bata Road,<br>Faridabad | 31-08-2018 | 14,13,19,684.04           | 14,13,19,684.04           | 1.31%   | <p>Primary Security</p> <ol style="list-style-type: none"> <li>1. First pari pasu charge on entire stock including stocks in transit and all present and future book debts shared with banks under consortium</li> <li>2. 15% Margin for LC/BG in form of pledge of term deposit receipts</li> </ol> <p>Collateral Security</p> <ol style="list-style-type: none"> <li>1. First parri passu charge on following properties in name of SRS Retreat Services Limited: <ol style="list-style-type: none"> <li>a. EQM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</li> <li>b. EQM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</li> </ol> </li> <li>2. Parri Passu second charge EQM of land &amp; building at Site 4, Sector-12, FBD and multiplex-xum-shopping mall constructed thereon.</li> <li>3. Parri Passu second charge along with other existing members on residual value of all fixed assets of Company (present and future) including 26 properties</li> </ol> |
| <b>TOTAL</b> |                |   |            | <b>10,79,97,44,307.80</b> | <b>10,79,62,32,898.06</b> | 100.00% |   |