

LIST OF CLAIMS OF FINANCIAL CREDITORS

SRS LIMITED							
UNDERGOING CORPORATE INSOLVENCY RESOLUTION PROCESS							
LIST OF CLAIMS OF FINANCIAL CREDITORS							
SNO	NAME OF FINANCIAL CREDITOR	ADDRESS	DATE OF RECEIPT OF CLAIM	AMOUNT OF CLAIM	AMOUNT ADMITTED	VOTING SHARE	SECURITY DETAILS
1	State Bank of India	SAMB, 6th Floor, Mohan Singh Place, Connaught Place, New Delhi - 110001	04-09-2018	6,28,31,58,213.31	6,28,31,58,213.31	57.48%	<p>Primary Security</p> <ol style="list-style-type: none">1.First parri passu charge on current assets of the Company2. First charge on fixed assets of company including EM of land & building at Site 4, Sector-12, Faridabad and multiplex-xum-shopping-mall constructed thereon and 26 properties of SRS Limited <p>Collateral Security</p> <ol style="list-style-type: none">1. Second parri passu charge on fixed assets of company including EM of land & building at Site 4, Sector-12, Faridabad and multiplex-xum-shopping-mall constructed thereon and 26 properties of SRS Limited2. Extension of first parri passu charge on following properties in name of SRS Retreat Services Limited:<ol style="list-style-type: none">a. EM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabadb. EM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad

2	Bank of India	Large Corporate Branch, 36, Janpath, 10th Floor, Chanderlok Building, New Delhi-110001	04-09-2018	2,23,79,59,143.70	2,23,79,59,143.70	20.48%	<p>Primary Security</p> <ol style="list-style-type: none"> 1. First pari pasu charge on entire stock including stocks in transit and all present and future book debts shared with banks under consortium 2. 15% Margin for LC/BG in form of pledge of term deposit receipts <p>Collateral Security</p> <ol style="list-style-type: none"> 1. First parri passu charge on following properties in name of SRS Retreat Services Limited: <ol style="list-style-type: none"> a. EQM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad b. EQM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad 2. Specific extension of first Parri Passu charge EQM of land & building at Site 4, Sector-12, FBD and multiplex-xum-shopping mall constructed thereon. 3. Extension of charge along with other existing members on residual value of all fixed assets of Company (present and future)
3	Union Bank of India	Overseas Branch, D-26/28, Connaught Place, New Delhi - 110001	05-09-2018	1,25,59,70,113.38	1,25,24,58,703.64	11.46%	<p>Primary:</p> <p>First parri passu charge over stocks and book debts.</p> <p>Collateral:</p> <ol style="list-style-type: none"> 1. First parri passu charge on following properties along with consortium in name of SRS Retreat Services Limited:

							<p>a. EM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</p> <p>b. EM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</p> <p>2. Parri Passu second charge along with consortium members on all fixed assets of SRS Limited (present and future) including land & building at Site 4, Sector-12, Faridabad and multiplex -xum-shopping mall constructed thereon and 26 properties.</p>
4	Oriental Bank of Commerce	M-1,2,3, M Block, Connaught Place, New Delhi - 110001	05-09-2018	68,78,72,193.38	68,78,72,193.38	6.29%	<p>1.First parri passu charge by way of Hypothecation charge of stock of goods including goods in transit and all present and future book debts.</p> <p>2. Extension of first parri passu charge on following properties in name of SRS Retreat Services Limited:</p> <p>a. EM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</p> <p>b. EM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad</p> <p>3. Parri Passu second charge by EM of land & building at Site 4, Sector-12, Faridabad and multiplex-xum-shopping-mall constructed thereon</p> <p>4. Second Parri Passu charge on residual value of all fixed assets of company, present and future</p>
5	Deposit Holders			32,19,40,287.64	32,19,40,287.64	2.95%	

6	Syndicate Bank	48, Bhadana Bhawan, Neelam Bata Road, Faridabad	31-08-2018	14,13,19,684.04	14,13,19,684.04	1.29%	<p>Primary Security</p> <ol style="list-style-type: none"> 1. First pari pasu charge on entire stock including stocks in transit and all present and future book debts shared with banks under consortium 2. 15% Margin for LC/BG in form of pledge of term deposit receipts <p>Collateral Security</p> <ol style="list-style-type: none"> 1. First parri passu charge on following properties in name of SRS Retreat Services Limited: <ol style="list-style-type: none"> a. EQM of 8 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad b. EQM on 6.84 acres of non agriculture land located at Prithila Village, Tehsil Palwal, Faridabad 2. Parri Passu second charge EQM of land & building at Site 4, Sector-12, FBD and multiplex-xum-shopping mall constructed thereon. 3. Parri Passu second charge along with other existing members on residual value of all fixed assets of Company (present and future) including 26 properties
7	Axis Bank Limited	Axis House, Jaypee Greens Wish Town, I-14 Tower - 2, 2 Floor, Sec-128, Noida Express Way, Noida- 201301	17-10-2018	56,64,645.00	54,90,631.00	0.05%	Exclusive charge over vehicles against which loan is taken
TOTAL				10,93,38,84,280.44	10,93,01,98,856.70	100.00%	

Note: The claims are further subject to revision based on information/documents further received from claimant or Corporate Debtor.