

₹ in Crore

PARTICULARS	Pre Arrangement	Post Arrangement		
	Audited BS	SRS Limited	SRS Cinemas & Entertainment Limited	SRS Modern Retail Limited
1. EQUITY AND LIABILITIES				
Shareholders Fund				
Share Capital	139.29	97.50	27.86	13.93
Share Application Money (Pending	-	-	-	-
Reserves and Surplus	411.01	333.86	57.63	19.52
	550.30	431.36	85.49	33.45
2. NON-CURRENT LIABILITIES				
Long-Term Borrowings	28.16	27.89	0.27	-
Deferred Tax Liability (net)	15.79	10.08	5.31	0.40
Other Long-Term Liabilities	1.16	1.16	-	-
Long-Term Provisions	0.90	0.42	0.21	0.27
	46.01	39.55	5.79	0.67
3. CURRENT LIABILITIES				
Short-Term Borrowings	583.88	583.88	-	-
Trade Payables	14.72	5.13	4.24	5.35
Other Current Liabilities	64.51	54.48	4.38	5.65
Short-Term Provisions	20.49	18.34	1.80	0.35
	683.60	661.83	10.42	11.35
TOTAL	1,279.91	1132.74	101.70	45.47
ASSETS				
1. NON-CURRENT ASSETS				
Fixed Assets				
-Tangible Assets	219.04	116.05	88.22	14.77
-Intangible Assets	0.83	0.27	0.29	0.27
-Capital Work in Progress	22.19	18.83	3.24	0.12
	242.06	135.15	91.75	15.16
Non-Current Investment	0.00	-	-	-
Long-Term Loans & Advances	17.29	9.88	5.21	2.20
Other Non-Current Assets	5.43	5.43	-	-
	22.72	15.31	5.21	2.20
2. CURRENT ASSETS				
Current Investment	1.50	1.5	-	-
Inventories	297.37	279.08	0.28	18.01
Trade Receivables	584.01	581.09	1.03	1.89
Cash & Cash Equivalents	105.50	96.20	2.48	6.82
Short-Term Loans & Advances	23.89	21.81	0.69	1.39
Other Current Assets	2.86	2.60	0.26	-
Net Current Assets	1,015.13	982.28	4.74	28.11
TOTAL	1279.91	1,132.74	101.70	45.47

For SRS LIMITED

Auth. Signatory/Director