

SRS EXHIBITORS & HOTELIERS LIMITED

Regd. Office - 202, 27 New Delhi House, Barakhamba Road, Connaught Place, New Delhi-110001 Ph.#011-41571258

AUDITED RESULTS FOR THE QUARTER ENDED 30.06.2008

(RS. IN LACS)

SL.NO.	P A R T I C U L A R S	FIRST QUARTER ENDED		YEAR ENDED	
		30.06.2008	30.06.07	31.03.2008	31.03.2007
1	Net Sales/Income from Operations	710.90	4.21	750.17	65.00
2	Other Income	0.59	0.00	35.75	2.70
3	Total Income (1+2)	711.49	4.21	785.92	67.70
4	Expenditure				
	a) (Accretion)/decretion to stock	(5.95)	0.00	(59.73)	(232.00)
	b) Purchases	665.00	0.00	704.86	294.00
	c) Staff Cost	11.96	0.48	24.31	2.17
	d) Depreciation	1.29	0.00	1.48	0.00
	d) Administrative, Selling & Other expenses	30.35	1.46	75.10	15.75
	f) Total	702.65	1.94	746.02	79.92
5	Interest	5.04	0.00	0.99	0.00
6	Profit/Loss before tax	3.80	2.27	38.91	(12.22)
7	Provision for Tax - Current	0.65	0.70	11.73	0.00
	- Deferred	0.53	0.00	1.65	0.00
	- FBT	0.09	0.00	0.22	0.00
	- Last year	(1.11)	0.00	0.00	0.00
8	Profit/Loss after tax	3.64	1.57	25.31	(12.22)
9	Extraordinary Items (Net of Tax)	0.00	0.00	0.00	(1.43)
10	Net Profit/Loss for the Period	3.64	1.57	25.31	(13.65)
11	Paid-up Equity Share Capital (Equity Shares of Rs.10/- each)	314.89	314.89	314.89	314.89
12	Reserves excluding Revaluation Reserves	6.87	(20.51)	3.22	(22.08)
13	Earnings Per Share (EPS) Not Annualised				
	a) Basic & diluted	0.12	0.00	0.80	0.00
14	Public Shareholding				
	- Number of shares	1466400	1600000	1466400	1600000
	- Percentage of shareholding	46.57%	50.81%	46.57%	50.81%

NOTES:

1. The above results for the quarter ended 30th June, 2008 were reviewed by the Audit Committee and were taken on record by the Board at its meeting held on Wednesday, 16th July, 2008.
2. Gross Income comprises segment revenue and other income.
3. In Terms of Accounting Standard-17 on "Segment Reporting" issued by the Institute of Chartered Accountants of India, the Company's primary business segments are trading activities and restaurant/food court business.
4. The total income, expenditure and profit after tax for the quarter ended 30th June, 2008 pertains to the trading and restaurant/food court business pursuant to its change of name.
5. The Segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each segments. Unallocable expenditure includes expenses incurred on common services at the corporate level and relate to the company as a whole.
6. There were no investor complaints at the beginning of the quarter and no complaints were received for the quarter ended 30th June, 2008.
7. The EPS has been computed in accordance with the AS-20.
8. The above results for the quarter ended 30th June, 2008 are audited results and therefore these results are not subject to limited review.
9. Previous Period's figures have been regrouped/rearranged wherever considered necessary.
10. The above is as per clause 41 of the Listing Agreement.

For and on behalf of the Board

Place : Faridabad
Date : 16th July, 08

Raju Gupta
Managing Director

AUDITED RESULTS (SEGMENT WISE) FOR THE QUARTER ENDED 30.06.2008

(RS. IN LAC)

SL.NO.	P A R T I C U L A R S	QUARTER ENDED		YEAR ENDED	
		30.06.2008	30.06.07	31.03.2008	31.03.2007
1	Segment Revenue				
	a) Trading Activities	652.77	0.00	628.44	0.00
	b) Restaurant Activities	58.72	0.00	118.97	0.00
	c) Unallocated	0.00	0.00	38.51	0.00
	Total	711.49	0.00	785.92	0.00
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00
	Net Sales/Income From Operations	711.49	0.00	785.92	0.00
2	Segment Results				
	Profit/Loss before tax & Interest				
	a) Trading Activities	12.54	0.00	21.16	0.00
	b) Restaurant Activities	5.17	0.00	4.05	0.00
	c) Unallocated	(8.87)	(12.58)	15.81	(12.22)
	Total	8.84	(12.58)	41.02	(12.22)
	Less: (i) Interest	5.04	0.00	2.11	0.00
	(ii) Other Un-allocable Expenditure net off	0.00	1.43	0.00	1.43
	(iii) Un-allocable income	0.00	0.00	0.00	0.00
	Total Profit before Tax	3.80	(14.01)	38.91	(13.65)
3	Capital Employed				
	a) Trading Activities	(19.80)	0.00	69.00	0.00
	b) Restaurant Activities	215.73	0.00	89.04	0.00
	c) Unallocated	125.83	314.89	160.07	314.89
	Total	321.76	314.89	318.11	314.89

For and on behalf of the Board

Place : Faridabad
Date : 16th July, 08

Raju Gupta
Managing Director