SRS REAL INFRASTRUCTURE LIMITED

Regd. Office - 202, 27 New Delhi House, Barakhamba Road, Connaught Place, New Delhi - 110001 Ph.#011-41571258

AUDITED RESULTS FOR THE QUARTER ENDED 31.03.2008

(RS. IN LAC)

Consolidated Figures - Gross Turnover	**13911.55**
Net Profit after Tax	**264.66**
EPS	**3.22**

SL.NO.	P A R T I C U L A R S	YEAR ENDED (Audited) 31.03.2008	YEAR ENDED (Audited) 31.03.2007
1	Net Sales/Income from Operations	**1714.28**	**383.22**
2	Other Income	**15.89**	**1.65**
3	**Total Income (1+2)**	**1730.17**	**384.87**
4	**Expenditure**		
	a) (Accretion)/decretion to stock	**(1048.19)**	**(1929.13)**
	b) Purchases	**2372.99**	**2302.66**
	c) Staff Cost	**21.47**	**1.04**
	d) Depreciation	**1.04**	**0.00**
	e) Administrative, Selling & Other expenses	**140.76**	**18.80**
	f) Total	**1488.07**	**393.37**
5	Interest	**13.46**	**0.00**
6	**Profit/Loss before tax**	**228.64**	**(8.50)**
7	Provision for Tax - Current	**67.60**	**0.00**
	- Deferred	**0.01**	**0.00**
	- FBT	**0.57**	**0.00**
8	**Profit/Loss after tax**	**160.46**	**(8.50)**
9	Extraordinary Items (Net of Tax)	**0.00**	**70.45**
10	**Net Profit/Loss for the Period**	**160.46**	**61.95**
11	Paid-up Equity Share Capital (Equity Shares of Rs.10/- each)	**1,660.16**	**360.16**
12	Reserves excluding Revaluation Reserves	**9,341.52**	**75.08**
13	Earnings Per Share (EPS) Not Annualised		
	a) Basic & diluted	**2.40**	**(0.24)**
14	Public Shareholding		
	- Number of shares	**6068100**	**2100800**
	- Percentage of shareholding	**36.55%**	**58.33%**

NOTES:

1. The above results for the quarter ended 31st March, 2008 were reviewed by the Audit Committee and were taken on record by the Board at its meeting held on Monday, 28th April, 2008.
2. As the Company's business activity falls within a single business segment i.e. trading in building material and real estate business, Segment Reporting under AS-17 is not applicable.
3. The total income, expenditure and profit after tax for the quarter ended 31st March, 2008 pertains only to the trading of building material & real estate business pursuant to its change of name.
4. The Company has issued and allotted 30, 00,000 Equity Shares of Rs.10/- each at a premium of Rs.240/- each amounting to Rs.75, 00, 00, 000/- on 05.03.2008 through private placement on preferential basis to Promoters.
5. During the quarter ended 31st March, 2008, SRS Real Estate Ltd. has become subsidiary of the company.
6. The EPS has been computed in accordance with the AS-20.
7. The figures for the quarter/year ended are of standalone entity and consolidated figures of Gross Turnover, Net Profit after Tax and EPS are given.
8. Consolidated Gross Tunover includes sales booked for projects of SRS Real Estate Ltd. from its group housing at Sec.88, Faridabad and commission income from real estate business.
9. There were no investor complaints at the beginning of the quarter and no complaints were received for the quarter ended 31st March, 2008.
10. Previous Period's figures have been regrouped/rearranged wherever considered necessary.
11. The above results for the quarter ended 31st March, 2008 are subject to limited review by Statutory Auditors of the Company.
12. The above is as per clause 41 of the Listing Agreement.

Place: Faridabad
Date: 28th April, 2008

(Anil Jindal)
Chairman & Managing Director