

NOTICE

BEFORE THE COMPANY LAW BOARD NORTHERN REGION BENCH, NEW DELHI

In the matter of Section 17 of the Companies Act, 1956 (1 of 1956)
And

In the matter of '**SRS REAL INFRASTRUCTURE LTD.**'
having its Registered Office at 202, 2nd Floor, 27 New Delhi House,
Barakhamba Road, Connaught Place, New Delhi-110001

Notice in pursuance to the provisions of the Section 17 of the Companies Act, 1956 and the Rule 36(1)(j) of the Company Law Board Regulation, 1991 in regard to a proposal for Alteration of the Memorandum of Association of the Company, is hereby given that above named Company proposes to file before the Company Law Board, Northern Region Bench, New Delhi a Petition under Section 17 of the Companies Act, 1956 for seeking confirmation of the alteration of its Memorandum of Association reserved in terms of the Special Resolution passed through postal ballot, the result of which was announced on 6th January, 2010 amending Clause II of the Memorandum of Association to shift its Registered Office from 'National Capital Territory of Delhi' to the 'State of Haryana'. Any person whose interest is likely to be effected by the proposed alteration of the Memorandum of Association may deliver or cause to be delivered or send by registered post, his objections, if any, supported by an affidavit stating the nature of his interest and grounds of oppositions, if any, in original to the Bench Officer, Company Law Board, Northern Region Bench, 'B' Block, 3rd Floor, Paryavaran Bhawan, CGO Complex, Lodhi Road, New Delhi-110003 and copy of the same to the Petitioner Company at its Registered Office at the address mentioned above within twenty one days from the date of publication of this Notice.

On behalf of the Board
For **SRS REAL INFRASTRUCTURE LTD.**

sd/-
(Anil Jindal)
Place : New Delhi
Date : 7th January 2010
Chairman & Managing Director