

ANNEXURE II
SRS REAL INFRASTRUCTURE LTD RE 1/-
(I) (A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/03/2009

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(A)	INDIVIDUALS/HINDU UNDIVIDED FAMILY	14	14081500	14081500	8.07	8.07	0	0.00
(B)	CENTRAL GOVERNMENT/STATE GOVERNMENT (S)	0	0	0	0.00	0.00	0	0.00
(C)	BODIES CORPORATE	23	93505500	93505500	53.58	53.58	0	0.00
(D)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(E)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (1)	37	107587000	107587000	61.65	61.65	0	0.00
(2)	FOREIGN							
(A)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/FOREIGN INDIVIDUALS)	0	0	0	0.00	0.00	0	0.00
(B)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(C)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(D)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	SUB-TOTAL (A) (2)	0	0	0	0.00	0.00	0	0.00
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)	37	107587000	107587000	61.65	61.65	0	0.00

(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(A)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00	
(B)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00	
(C)	CENTRAL GOVERNMENT/STATE GOVERNMENT(S)	0	0	0	0.00	0.00	0	0.00	
(D)	VENTURE CAPITAL FUNDS	0	0	0	0.00	0.00	0	0.00	
(E)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00	
(F)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00	
(G)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00	
(H)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00	
	SUB-TOTAL (B) (1)	0	0	0	0.00	0.00	0	0.00	
(2)	NON-INSTITUTIONS								
(A)	BODIES CORPORATE	39	53753000	46182000	30.80	30.80	0	0.00	
(B)	I. INDIVIDUAL SHAREHOLDERS HODING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	283	3889000	898000	2.23	2.23	0	0.00	
	II. INDIVIDUAL SHAREHOLDERS HODING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	34	9257000	4827000	5.30	5.30	0	0.00	
(C)	ANY OTHER CLEARING MEMBER TRUST NRI	1 0 0	20000 0 0	20000 0 0	0.01 0.00 0.00	0.01 0.00 0.00	0 0 0	0.00 0.00 0.00	
	SUB-TOTAL (B) (2)	357	66919000	51927000	38.35	38.35	0	0.00	
	TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)	357	66919000	51927000	38.35	38.35	0	0.00	
	TOTAL (A) + (B)	394	174506000	159514000	100.00	100.00	0	0.00	
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED	0	0	0	N. A.	0.00	0	0.00	
	GRAND TOTAL (A) + (B) + (C)	394	174506000	159514000	N. A.	100.00	0	0.00	

(I) (B) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

SRL. NO.	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER	AS A % OF GRAND TOTAL	NUMBER	AS A % OF PERCENTAGE	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I) (A)
1	SURESH BANSAL	3000	0.00	0	0.00	0.00
2	LALIT KUMAR BANSAL	3000	0.00	0	0.00	0.00
3	NANAK CHAND	104000	0.06	0	0.00	0.00
4	BISHAN SWAROOP .	116000	0.07	0	0.00	0.00
5	RAJU BANSAL	246000	0.14	0	0.00	0.00
6	GIRRAJ SINGH JINDAL	610000	0.35	0	0.00	0.00
7	SHASHI JINDAL	683000	0.39	0	0.00	0.00
8	VINOD JINDAL	716000	0.41	0	0.00	0.00
9	RAJESH SINGHLA	838000	0.48	0	0.00	0.00
10	NANAK CHAND TAYAL	881000	0.50	0	0.00	0.00
11	NARESH KUMAR GOYAL	1182000	0.68	0	0.00	0.00
12	RAJU GUPTA	1209000	0.69	0	0.00	0.00
13	RAJESH KUMAR MANGLA	1407000	0.81	0	0.00	0.00
14	ANIL JINDAL	6083500	3.49	0	0.00	0.00
15	SUCON INDIA LIMITED	22000	0.01	0	0.00	0.00
16	SRS MANUFACTURERS PRIVATE LIMITED	1250000	0.72	0	0.00	0.00
17	BTL INVESTMENTS LTD	1535000	0.88	0	0.00	0.00
18	SRS REALTECH PRIVATE LIMITED	1722000	0.99	0	0.00	0.00
19	SRS DEVELOPERS PRIVATE LIMITED	1750000	1.00	0	0.00	0.00
20	SRS COMMUNICATIONS PRIVATE LIMITED	1800000	1.03	0	0.00	0.00
21	SRS INFRABUILD PRIVATE LIMITED	1808000	1.04	0	0.00	0.00
22	SRS REALBUILD PRIVATE LIMITED	1820000	1.04	0	0.00	0.00
23	SRS MOVIES PRIVATE LIMITED	1940000	1.11	0	0.00	0.00
24	SRS COMPUTECH LIMITED	2000000	1.15	0	0.00	0.00
25	SRS IT SOLUTIONS PRIVATE LIMITED	2800000	1.60	0	0.00	0.00
26	BTL COMMERCIAL LTD	2983500	1.71	0	0.00	0.00
27	SRS INFRACON LIMITED	3050000	1.75	0	0.00	0.00
28	SRS BUILDCON PRIVATE LIMITED	4500000	2.58	0	0.00	0.00
29	SRS ADMARK LTD.	4600000	2.64	0	0.00	0.00
30	SRS INTERNATIONAL LIMITED	4700000	2.69	0	0.00	0.00
31	BTL IMPEX (INDIA) LTD	6600000	3.78	0	0.00	0.00
32	SRS PORTFOLIO LIMITED	6600000	3.78	0	0.00	0.00
33	BTL SALES LIMITED	6600000	3.78	0	0.00	0.00
34	PRAYAS TRACON LIMITED	6600000	3.78	0	0.00	0.00
35	NORTH DELHI CREDIT AND INVESTMENT LIMITED	6600000	3.78	0	0.00	0.00
36	SRS AVIATIONS PVT. LTD.	7650000	4.38	0	0.00	0.00
37	BTL INDUSTRIES LTD	14575000	8.35	0	0.00	0.00
	TOTAL	107587000	61.65	0		0.00

(I) (C) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF SHARES	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E, GRAND TOTAL (A)+(B)+(C) INDICATED IN STATE -MENT AT PARA(I) (A) ABOVE}
1	UFL PORTFOLIO	6500000	3.72
2	SHRI MAHAVIRJI FINLEASE PVT LTD	6500000	3.72
3	ANILA FINANCERS PVT LTD	6500000	3.72
4	LSS FINVEST PRIVATE LIMITED	6400000	3.67
5	DREAM SUCCESS FINLEASE PVT. LTD.	6000000	3.44
6	MPN FINCAP PRIVATE LIMITED	5100000	2.92
7	MANI MAHESH METALS LIMITED	5000000	2.87
	TOTAL	42000000	24.07

(I) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

SRL. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA(I) (A) ABOVE}
1	GOLDIES TRADING COMPANY PVT LTD	480000	0.28
2	GOLDFEILD SALES AGENCIES LTD	460000	0.26
3	FUTURISTIC AGENCIES PVT LTD	460000	0.26
4	FRONTIER COMMERCIAL COMPANY LIMITED	460000	0.26
5	EXCLUSIVE AGENCIES LIMITED	480000	0.28
6	UPFRONT TRADING COMPANY LIMITED	420000	0.24
7	KALAKRITI BUILDERS PRIVATE LIMITED	420000	0.24
8	JAGRITI INFRACON PVT LTD	480000	0.28
9	UPRIGHT ENTERPRISES LTD	460000	0.26
10	AHEAD ENTERPRISES LIMITED	500000	0.29
11	ONE-ON-ONE DEVELOPERS PVT LTD	480000	0.28
12	NAAZ BUILDERS PVT LTD	420000	0.24
13	TOPLINE TRADERS LIMITED	480000	0.28
14	BTL INDUSTRIES LTD	13100000	7.51
15	BTL SALES LIMITED	6600000	3.78
16	SRS REALTECH PRIVATE LIMITED	1722000	0.99
17	SRS INFRABUILD PRIVATE LIMITED	1808000	1.04
18	SRS AVIATIONS PVT. LTD.	7650000	4.38
19	SRS REALBUILD PRIVATE LIMITED	1820000	1.04
20	SRS DEVELOPERS PRIVATE LIMITED	1750000	1.00
21	SRS INTERNATIONAL LIMITED	4700000	2.69
22	SRS INFRACON LIMITED	3050000	1.75
23	SRS MANUFACTURERS PRIVATE LIMITED	1250000	0.72
24	SRS ADMARK LTD.	4600000	2.64
25	PRAYAS TRACON LIMITED	6600000	3.78
26	NORTH DELHI CREDIT AND INVESTMENT LIMITED	6600000	3.78
27	BTL IMPEX (INDIA) LTD	6600000	3.78
28	SRS PORTFOLIO LIMITED	6600000	3.78
29	SRS MOVIES PRIVATE LIMITED	1940000	1.11
30	SRS COMMUNICATIONS PRIVATE LIMITED	1800000	1.03
31	SRS COMPUTECH LIMITED	2000000	1.15
32	SRS IT SOLUTIONS PRIVATE LIMITED	2800000	1.60
33	SRS BUILDCON PRIVATE LIMITED	4500000	2.58
	TOTAL	93490000	53.57

(II) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

SRL. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES {I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SRL. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

Note: - Total issued and paid up capital of the company is 17, 60, 16,000 shares but in shareholding pattern we have shown 17, 45, 06, 000. Difference of 15, 10,000 shares is because the same has not been credited by NSDL.