

# SRS Limited

Regd. Off: SRS Multiplex, Top Floor, City Centre, Sector - 12, Faridabad - 121007 Ph.#0129-4282801-08 Fax#0129-4282809-10

## STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED 30th JUNE 2012

PART I		Quarter Ended			Year Ended
		30/Jun/12	31/Mar/12	30/Jun/11	31/Mar/12
		Unaudited			Audited
1	<b>INCOME FROM OPERATIONS</b>				
	(a) Net Sales/Income from Operations	47,232.37	51,007.72	60,685.14	226,501.52
	(b) Other Operating Income	61.92	285.32	-	236.41
	<b>Total income from operations (net)</b>	<b>47,294.29</b>	<b>51,293.04</b>	<b>60,685.14</b>	<b>226,737.93</b>
2	<b>EXPENSES</b>				
	(a) Cost of materials consumed	27,272.44	37,220.86	26,980.10	134,210.83
	(b) Purchase of stock-in-trade	15,069.05	12,654.22	28,030.47	79,831.08
	(c) Changes in inventories of finished goods, work in-progress and stock-in-trade	231.82	(3,474.20)	638.88	(8,690.55)
	(d) Employees benefits expense	613.73	561.98	509.12	2,098.61
	(e) Depreciation and amortisation expense	332.21	334.65	326.22	1,309.63
	(f) Other expense	2,247.56	2,349.42	2,073.41	8,512.59
	<b>Total expenses</b>	<b>45,766.81</b>	<b>49,646.93</b>	<b>58,558.20</b>	<b>217,272.19</b>
3	<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>1,527.48</b>	<b>1,646.11</b>	<b>2,126.94</b>	<b>9,465.74</b>
4	Other Income	934.95	(61.23)	90.80	337.38
5	<b>Profit from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>2,462.43</b>	<b>1,584.88</b>	<b>2,217.74</b>	<b>9,803.12</b>
6	Finance Costs	1,212.01	1,175.43	798.74	3,953.38
7	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>1,250.42</b>	<b>409.45</b>	<b>1,419.00</b>	<b>5,849.74</b>
8	Exceptional Items	-	-	-	-
9	<b>Profit from ordinary activities before tax (7-8)</b>	<b>1,250.42</b>	<b>409.45</b>	<b>1,419.00</b>	<b>5,849.74</b>
10	Tax Expense	(15.91)	(72.75)	444.68	1,398.54
11	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>1,266.33</b>	<b>482.20</b>	<b>974.32</b>	<b>4,451.20</b>
12	Extraordinary Item (net of tax expenses)	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>1,266.33</b>	<b>482.20</b>	<b>974.32</b>	<b>4,451.20</b>
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	13,929.10	13,929.10	10,429.10	13,929.10
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	39,463.35
16	<b>Earnings Per Share (EPS) (not annualized)</b>				
	(a) <b>Before Extraordinary Items</b>				
	-Basic (in Rs.)	0.91	0.39	0.93	3.60
	-Diluted (in Rs.)	0.91	0.39	0.93	3.60
	(b) <b>After Extraordinary Items</b>				
	-Basic (in Rs.)	0.91	0.39	0.93	3.60
	-Diluted (in Rs.)	0.91	0.39	0.93	3.60



PART II				₹ in Lacs	
S.No.	Particulars	Quarter Ended			Year Ended
		30/Jun/12	31/Mar/12	30/Jun/11	31/Mar/12
		Unaudited			Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Shareholding</b>				
	- Number of shares	36,154,883	36,154,883	1,154,879	36,154,883
	- Percentage of shareholding	25.96%	25.96%	1.11%	25.96%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>				
	<b>(a) Pledged/Encumbered</b>				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%
	<b>(b) Non-encumbered</b>				
	- Number of Shares	103,136,130	103,136,130	103,136,130	103,136,130
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.04%	74.04%	98.89%	74.04%

	Particulars	Quarter Ended 30-June-2012
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil



**SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30th JUNE 2012**

**A. Primary Segment Information**

S.No.	Particulars	Quarter Ended			₹ in Lacs
		30/Jun/12	31/Mar/12	30/Jun/11	Year Ended 31/Mar/12
		Un-audited			Audited
<b>1</b>	<b>Segment Revenue:</b>				
	<b>Net Sales/Income from each Segment:</b>				
	(a) Cinemas	1,871.91	1,207.82	1,041.76	5,284.38
	(b) Cash & Carry	3,881.32	3,768.76	14,471.09	38,701.60
	(c) Gold & Jewellery	40,942.65	45,444.77	44,552.13	180,044.88
	(d) Corporate & Others	598.41	871.69	620.16	2,707.07
	<b>Total</b>	<b>47,294.29</b>	<b>51,293.04</b>	<b>60,685.14</b>	<b>226,737.93</b>
	Less : Inter Segment Revenue	-	-	-	-
	<b>Net Sales/Income from Operations:</b>	<b>47,294.29</b>	<b>51,293.04</b>	<b>60,685.14</b>	<b>226,737.93</b>
<b>2</b>	<b>Segment Result:</b>				
	<b>Profit / (Loss) before interest and tax from each Segment</b>				
	(a) Cinemas	290.09	(48.45)	14.80	502.91
	(b) Cash & Carry	112.85	14.37	26.71	456.69
	(c) Gold & Jewellery	2,493.89	1,835.17	2,760.08	10,540.26
	(d) Corporate & Others	(434.40)	(216.21)	(583.85)	(1,696.74)
	<b>Total</b>	<b>2,462.43</b>	<b>1,584.88</b>	<b>2,217.74</b>	<b>9,803.12</b>
<b>3</b>	Less : Interest	1,212.01	1,175.43	798.74	3,953.38
	<b>Total Profit / (Loss) Before Tax</b>	<b>1,250.42</b>	<b>409.45</b>	<b>1,419.00</b>	<b>5,849.74</b>
<b>4</b>	<b>Capital Employed</b> (Segment Assets – Segment Liabilities)				
	(a) Cinemas	8,931.70	9,149.56	9,144.79	9,149.56
	(b) Cash & Carry	3,377.92	4,623.77	3,145.60	4,623.77
	(c) Gold & Jewellery	47,432.22	48,579.33	23,338.53	48,579.33
	(d) Corporate & Others	(5,083.05)	(8,960.21)	(3,399.18)	(8,960.21)
	<b>Total Capital Employed</b>	<b>54,658.79</b>	<b>53,392.45</b>	<b>32,229.74</b>	<b>53,392.45</b>



B. Secondary Segment Information

Particulars	Quarter Ended			Year Ended
	30/Jun/12	31/Mar/12	30/Jun/11	31/Mar/12
	Un-audited			Audited
<b>Segment Revenue</b>				
Net Sales/Income				
- Within India	39,776.57	38,663.84	59,609.17	196,997.84
- Outside India	7,517.72	12,629.20	1,075.97	29,740.09
<b>Total Revenue</b>	<b>47,294.29</b>	<b>51,293.04</b>	<b>60,685.14</b>	<b>226,737.93</b>
<b>Segment Assets</b>				
- Within India	103,582.25	89,815.79	69,466.88	89,815.79
- Outside India	6,139.23	8,204.63	285.13	8,204.63
<b>Total Assets</b>	<b>109,721.48</b>	<b>98,020.42</b>	<b>69,752.01</b>	<b>98,020.42</b>
<b>Segment Liability</b>				
- Within India	55,062.68	44,627.97	37,522.27	44,627.97
- Outside India	-	-	-	-
<b>Total Liability</b>	<b>55,062.68</b>	<b>44,627.97</b>	<b>37,522.27</b>	<b>44,627.97</b>

Notes In Results

- The above results for the quarter ended 30th June 2012 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August 2012
- The figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- The Statutory Auditors of the Company have carried out a limited review of the unaudited financial results for the quarter ended 30th June, 2012. Further, the unaudited financial results for the quarter ended 30th June, 2011 have not been reviewed.
- Utilization of IPO Proceeds is as follows: -
 


Proceeds from IPO	Rs. 20,300.00 Lacs
Deployment as per Objects of IPO*	Rs. 16,052.33 Lacs
Issue Expenses	Rs. 1,171.41 Lacs
Balance Unutilised	Rs. 3,076.26 Lacs

\* The Company has passed resolution on 13th February 2012 through Postal Ballot for changes / revision in the utilisation of IPO proceeds.
- The Company has reported segment wise information as per Accounting Standard (AS 17), & in terms of Companies (Accounting Standards) Rule, 2006.

Place: Faridabad

Date: 14th August 2012

For and on behalf of the Board

  
 (Anil Jindal)  
 Chairman