

SRS Limited

Regd. Off: SRS Multiplex, Top Floor, City Centre, Sector - 12, Faridabad - 121007 Ph.#0129-4282801-08 Fax#0129-4282809-10,

E-mail: info@srsparivar.com, Website- www.srsparivar.com, CIN - L74999HR2000PLC040183

Corporate Off: SRS Tower, 3rd Floor, Near Metro Station Mewla Maharajpur, G.T. Road, Faridabad-121003 Ph.#0129-4323100

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED AND AUDITED RESULTS FOR THE YEAR ENDED 31ST MARCH 2014

PART I		₹ in Lacs				
S.No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-14	31-Dec-13	31-Mar-13	31-Mar-14	31-Mar-13
		Unaudited			Audited	
1	INCOME FROM OPERATIONS					
	(a) Net Sales/Income from Operations	1,02,717.36	82,449.84	1,12,758.35	3,43,854.86	2,88,832.43
	(b) Other Operating Income	22.57	23.27	12.15	82.99	46.96
	Total income from operations (net)	1,02,739.93	82,473.11	1,12,770.50	3,43,937.85	2,88,879.39
2	EXPENSES					
	(a) Cost of materials consumed	39,805.28	12,114.55	53,816.84	1,03,196.84	1,65,218.25
	(b) Purchase of stock-in-trade	59,996.66	64,448.83	61,717.03	2,10,584.39	1,13,665.69
	(c) Changes in inventories of finished goods, work in-progress and stock-in-trade	(4,406.47)	1,345.81	(8,002.49)	5,946.39	(11,811.03)
	(d) Employee benefits expense	825.70	695.98	707.39	2,930.92	2,650.02
	(e) Depreciation and amortisation expense	366.72	363.54	321.04	1,420.30	1,304.08
	(f) Other expenses	2,560.68	2,193.12	2,176.81	10,331.66	9,808.47
	Total expenses	99,148.57	81,161.83	1,10,736.62	3,34,410.50	2,80,835.48
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	3,591.36	1,311.28	2,033.88	9,527.35	8,043.91
4	Other Income	256.62	159.00	165.46	845.03	1,152.89
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	3,847.98	1,470.28	2,199.34	10,372.38	9,196.80
6	Finance Costs	1,614.51	1,166.60	1,303.74	5,313.46	4,964.58
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	2,233.47	303.68	895.60	5,058.92	4,232.22
8	Exceptional Items	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	2,233.47	303.68	895.60	5,058.92	4,232.22
10	Tax Expense	17.14	(142.56)	343.70	783.91	965.24
11	Net Profit from ordinary activities after tax (9-10)	2,216.33	446.24	551.90	4,275.01	3,266.98
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-
13	Net Profit for the period (11-12)	2,216.33	446.24	551.90	4,275.01	3,266.98
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	13,929.10	13,929.10	13,929.10	13,929.10	13,929.10
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	45,375.70	41,100.69
16	Earnings Per Share (EPS) (not annualized)					
	(a) Before Extraordinary Items					
	-Basic (in Rs.)	1.59	0.32	0.40	3.07	2.35
	-Diluted (in Rs.)	1.59	0.32	0.40	3.07	2.35
	(b) After Extraordinary Items					
	-Basic (in Rs.)	1.59	0.32	0.40	3.07	2.35
	-Diluted (in Rs.)	1.59	0.32	0.40	3.07	2.35



PART II		₹ in Lacs				
S.No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-14	31-Dec-13	31-Mar-13	31-Mar-14	31-Mar-13
		Unaudited			Audited	
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	3,61,54,883	3,61,54,883	3,61,54,883	3,61,54,883	3,61,54,883
	- Percentage of shareholding	25.96%	25.96%	25.96%	25.96%	25.96%
2	Promoters and Promoter Group Shareholding					
	(a) Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%
	(b) Non-encumbered					
	- Number of Shares	10,31,36,130	10,31,36,130	10,31,36,130	10,31,36,130	10,31,36,130
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.04%	74.04%	74.04%	74.04%	74.04%

Particulars	Quarter Ended 31-Mar-2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



**SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER / YEAR ENDED
31ST MARCH 2014**

A. Primary Segment Information

₹ in Lacs

S.No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-14	31-Dec-13	31-Mar-13	31-Mar-14	31-Mar-13
		Unaudited			Audited	
1	Segment Revenue:					
	Net Sales/Income from each Segment:					
	(a) Cinemas	1,696.34	1,983.86	1,485.24	8,333.87	7,895.77
	(b) Retail	4,860.68	4,973.80	4,009.27	18,267.45	16,576.60
	(c) Gold & Jewellery	95,920.63	75,124.42	1,06,790.88	3,15,871.66	2,62,281.89
	(d) Corporate & Others (Unallocable)	262.28	391.03	485.11	1,464.87	2,125.13
	Total	1,02,739.93	82,473.11	1,12,770.50	3,43,937.85	2,88,879.39
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Sales/Income from Operations:	1,02,739.93	82,473.11	1,12,770.50	3,43,937.85	2,88,879.39
2	Segment Result:					
	Profit / (Loss) before interest and tax from each Segment					
	(a) Cinemas	(117.28)	111.69	138.85	788.55	1,400.25
	(b) Retail	(170.90)	6.89	41.69	(76.43)	365.17
	(c) Gold & Jewellery	4,559.03	1,443.81	2,557.55	11,546.57	9,954.96
	(d) Corporate & Others (Unallocable)	(422.87)	(92.11)	(538.75)	(1,886.31)	(2,523.58)
	Total	3,847.98	1,470.28	2,199.34	10,372.38	9,196.80
3	Less : Interest	1,614.51	1,166.60	1,303.74	5,313.46	4,964.58
	Total Profit / (Loss) Before Tax	2,233.47	303.68	895.60	5,058.92	4,232.22
4	Capital Employed (Segment Assets – Segment Liabilities)					
	(a) Cinemas	9,395.88	9,396.58	8,544.76	9,395.88	8,544.76
	(b) Retail	3,716.89	3,675.51	3,171.41	3,716.89	3,171.41
	(c) Gold & Jewellery	45,397.23	40,684.09	41,127.07	45,397.23	41,127.07
	(d) Corporate & Others (Unallocable)	794.80	3,332.28	2,186.55	794.80	2,186.55
	Total Capital Employed	59,304.80	57,088.46	55,029.79	59,304.80	55,029.79

B. Secondary Segment Information

₹ in Lacs

Particulars	Quarter Ended			Year Ended	
	31-Mar-14	31-Dec-13	31-Mar-13	31-Mar-14	31-Mar-13
	Unaudited			Audited	
Segment Revenue					
Net Sales/Income					
- Within India	70,793.03	75,161.07	1,12,770.50	3,04,678.91	2,66,487.93
- Outside India	31,946.90	7,312.04	-	39,258.94	22,391.46
Total Revenue	1,02,739.93	82,473.11	1,12,770.50	3,43,937.85	2,88,879.39
Segment Assets					
- Within India	1,32,050.51	1,36,072.20	1,25,669.67	1,32,050.51	1,25,669.67
- Outside India	24,855.05	6,528.96	2,321.44	24,855.05	2,321.44
Total Assets	1,56,905.56	1,42,601.16	1,27,991.11	1,56,905.56	1,27,991.11
Segment Liability					
- Within India	97,600.76	85,512.70	72,961.32	97,600.76	72,961.32
- Outside India	-	-	-	-	-
Total Liability	97,600.76	85,512.70	72,961.32	97,600.76	72,961.32

Notes :

- The above results for the quarter / year ended 31st March 2014 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27th May 2014 and 28th May 2014 respectively.
- The figures for the corresponding periods have been regrouped / rearranged / reclassified wherever necessary, to make them comparable.
- The figures of quarter ended 31st March 2014 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- The Company has reported segment wise information as per Accounting Standard (AS 17), in terms of Companies (Accounting Standards) Rule, 2006.



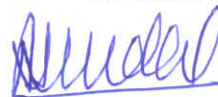
STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH 2014

S.No.	Particulars	₹ in Lacs	
		As at Year Ended	
		31-Mar-14	31-Mar-13
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Fund		
	(a) Share capital	13,929.10	13,929.10
	(b) Reserves and Surplus	45,375.70	41,100.69
	Sub-total - Shareholders' funds	59,304.80	55,029.79
2	Non-Current liabilities		
	(a) Long-term borrowings	1,925.69	2,815.72
	(b) Deferred tax liabilities (net)	1,799.81	1,578.95
	(c) Other long-term liabilities	35.50	115.53
	(d) Long-term provisions	147.42	90.36
	Sub-total - Non-Current liabilities	3,908.42	4,600.56
3	Current liabilities		
	(a) Short-term borrowings	47,070.50	58,388.38
	(b) Trade payables	43,954.83	1,472.49
	(c) Other current liabilities	2,144.56	6,450.75
	(d) Short-term provisions	522.45	2,049.14
	Sub-total - Current liabilities	93,692.34	68,360.76
	TOTAL - EQUITY AND LIABILITIES	1,56,905.56	1,27,991.11
B	ASSETS		
1	Non-Current assets		
	(a) Fixed assets	25,142.81	24,206.59
	(b) Non-current investments	-	0.20
	(c) Long-term loans and advances	1,218.38	1,728.95
	(d) Other non-current assets	70.50	542.98
	Sub-total - Non-Current assets	26,431.69	26,478.72
2	Current assets		
	(a) Current Investment	155.00	150.00
	(b) Inventories	26,758.18	29,736.53
	(c) Trade receivables	86,127.89	58,401.35
	(d) Cash and bank balances	13,743.68	10,549.77
	(e) Short-term loans and advances	2,754.55	2,389.04
	(f) Other current assets	934.57	285.70
	Sub-total - Current assets	1,30,473.87	1,01,512.39
	TOTAL - ASSETS	1,56,905.56	1,27,991.11

Place: Faridabad

Date: 28th May 2014

For and on behalf of the Board


(Anil Jindal)
Chairman