

SRS Limited

Regd. Off: SRS Multiplex, Top Floor, City Centre, Sector - 12, Faridabad - 121007 Ph.#0129-4282801-08 Fax#0129-4282809-10

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2012

| PART I | | | | | | | ₹ in Lacs |
|--------|---|------------------|------------------|------------------|-------------------|-------------------|-------------------|
| S.No. | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
| | | 31/Dec/12 | 30/Sep/12 | 31/Dec/11 | 31/Dec/12 | 31/Dec/11 | 31/Mar/12 |
| | | Unaudited | | | Unaudited | | Audited |
| 1 | INCOME FROM OPERATIONS | | | | | | |
| | (a) Net Sales/Income from Operations | 71,116.76 | 57,725.18 | 63,216.00 | 176,074.31 | 175,493.80 | 226,501.52 |
| | (b) Other Operating Income | - | - | - | - | - | 236.41 |
| | Total income from operations (net) | 71,116.76 | 57,725.18 | 63,216.00 | 176,074.31 | 175,493.80 | 226,737.93 |
| 2 | EXPENSES | | | | | | |
| | (a) Cost of materials consumed | 49,031.23 | 35,097.74 | 50,064.24 | 111,401.41 | 96,989.97 | 134,210.83 |
| | (b) Purchase of stock-in-trade | 23,851.54 | 13,028.07 | 12,668.51 | 51,948.66 | 67,176.86 | 79,831.08 |
| | (c) Changes in inventories of finished goods, work in-progress and stock-in-trade | (7,158.63) | 3,118.27 | (6,332.75) | (3,808.54) | (5,216.35) | (8,690.55) |
| | (d) Employees benefits expense | 667.13 | 661.77 | 509.71 | 1,942.63 | 1,536.63 | 2,098.61 |
| | (e) Depreciation and amortisation expense | 320.80 | 330.03 | 325.60 | 983.04 | 974.98 | 1,309.63 |
| | (f) Other expense | 2,475.12 | 2,970.90 | 2,092.24 | 7,631.66 | 6,212.08 | 8,512.59 |
| | Total expenses | 69,187.19 | 55,206.78 | 59,327.55 | 170,098.86 | 167,674.17 | 217,272.19 |
| 3 | Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2) | 1,929.57 | 2,518.40 | 3,888.45 | 5,975.45 | 7,819.63 | 9,465.74 |
| 4 | Other Income | 377.64 | (290.58) | 222.81 | 1,022.01 | 398.61 | 337.38 |
| 5 | Profit from ordinary activities before finance costs and Exceptional Items (3+4) | 2,307.21 | 2,227.82 | 4,111.26 | 6,997.46 | 8,218.24 | 9,803.12 |
| 6 | Finance Costs | 1,244.69 | 1,204.14 | 1,030.27 | 3,660.84 | 2,777.95 | 3,953.38 |
| 7 | Profit from ordinary activities after finance costs but before Exceptional Items (5-6) | 1,062.52 | 1,023.68 | 3,080.99 | 3,336.62 | 5,440.29 | 5,849.74 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit from ordinary activities before tax (7-8) | 1,062.52 | 1,023.68 | 3,080.99 | 3,336.62 | 5,440.29 | 5,849.74 |
| 10 | Tax Expense | 259.86 | 377.59 | 729.71 | 621.54 | 1,471.29 | 1,398.54 |
| 11 | Net Profit from ordinary activities after tax (9-10) | 802.66 | 646.09 | 2,351.28 | 2,715.08 | 3,969.00 | 4,451.20 |
| 12 | Extraordinary Item (net of tax expenses) | - | - | - | - | - | - |
| 13 | Net Profit for the period (11-12) | 802.66 | 646.09 | 2,351.28 | 2,715.08 | 3,969.00 | 4,451.20 |
| 14 | Paid-up Equity Share Capital (Face Value of Rs. 10/- each) | 13,929.10 | 13,929.10 | 13,929.10 | 13,929.10 | 13,929.10 | 13,929.10 |
| 15 | Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year | - | - | - | - | - | 39,463.35 |
| 16 | Earnings Per Share (EPS) (not annualized) | | | | | | |
| | (a) Before Extraordinary Items | | | | | | |
| | -Basic (in Rs.) | 0.58 | 0.46 | 1.90 | 1.95 | 3.21 | 3.60 |
| | -Diluted (in Rs.) | 0.58 | 0.46 | 1.90 | 1.95 | 3.21 | 3.60 |
| | (b) After Extraordinary Items | | | | | | |
| | -Basic (in Rs.) | 0.58 | 0.46 | 1.90 | 1.95 | 3.21 | 3.60 |
| | -Diluted (in Rs.) | 0.58 | 0.46 | 1.90 | 1.95 | 3.21 | 3.60 |



| PART II | | ₹ in Lacs | | | | | |
|----------|--|---------------|-------------|-------------|-------------------|-------------|-------------|
| S.No. | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
| | | 31/Dec/12 | 30/Sep/12 | 31/Dec/11 | 31/Dec/12 | 31/Dec/11 | 31/Mar/12 |
| | | Unaudited | | | Unaudited | | Audited |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - Number of shares | 36,154,883 | 36,154,883 | 36,154,883 | 36,154,883 | 36,154,883 | 36,154,883 |
| | - Percentage of shareholding | 25.96% | 25.96% | 25.96% | 25.96% | 25.96% | 25.96% |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | (a) Pledged/Encumbered | | | | | | |
| | - Number of shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | (b) Non-encumbered | | | | | | |
| | - Number of Shares | 103,136,130 | 103,136,130 | 103,136,130 | 103,136,130 | 103,136,130 | 103,136,130 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 74.04% | 74.04% | 74.04% | 74.04% | 74.04% | 74.04% |

| Particulars | Quarter Ended 31-Dec-2012 |
|--|------------------------------|
| B INVESTOR COMPLAINTS | |
| Pending at the beginning of the quarter | Nil |
| Received during the quarter | Nil |
| Disposed off during the quarter | Nil |
| Remaining unresolved at the end of the quarter | Nil |



**SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER / NINE MONTHS ENDED 31ST
DECEMBER 2012**

A. Primary Segment Information

₹ in Lacs

| S.No. | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|-------|---|------------------|------------------|------------------|-------------------|-------------------|-------------------|
| | | 31/Dec/12 | 30/Sep/12 | 31/Dec/11 | 31/Dec/12 | 31/Dec/11 | 31/Mar/12 |
| | | Un-audited | | | Unaudited | | Audited |
| 1 | Segment Revenue: | | | | | | |
| | Net Sales/Income from each Segment: | | | | | | |
| | (a) Cinemas | 2,052.39 | 2,477.35 | 1,382.25 | 6,401.65 | 4,076.56 | 5,284.38 |
| | (b) Cash & Carry | 4,478.84 | 4,207.17 | 6,500.49 | 12,567.33 | 34,932.84 | 38,701.60 |
| | (c) Gold & Jewellery | 64,021.72 | 50,526.64 | 54,683.91 | 155,491.01 | 134,600.11 | 180,044.88 |
| | (d) Corporate & Others | 563.81 | 514.02 | 649.35 | 1,614.32 | 1,884.29 | 2,707.07 |
| | Total | 71,116.76 | 57,725.18 | 63,216.00 | 176,074.31 | 175,493.80 | 226,737.93 |
| | Less : Inter Segment Revenue | - | - | - | - | - | - |
| | Net Sales/Income from Operations: | 71,116.76 | 57,725.18 | 63,216.00 | 176,074.31 | 175,493.80 | 226,737.93 |
| 2 | Segment Result: | | | | | | |
| | Profit / (Loss) before interest and tax from each Segment | | | | | | |
| | (a) Cinemas | 420.91 | 550.40 | 198.60 | 1,261.40 | 551.36 | 502.91 |
| | (b) Cash & Carry | 176.28 | 34.35 | 155.47 | 323.48 | 442.32 | 456.69 |
| | (c) Gold & Jewellery | 2,318.10 | 2,585.42 | 4,248.81 | 7,397.41 | 8,705.09 | 10,540.26 |
| | (d) Corporate & Others | (608.08) | (942.35) | (491.62) | (1,984.83) | (1,480.53) | (1,696.74) |
| | Total | 2,307.21 | 2,227.82 | 4,111.26 | 6,997.46 | 8,218.24 | 9,803.12 |
| 3 | Less : Interest | 1,244.69 | 1,204.14 | 1,030.27 | 3,660.84 | 2,777.95 | 3,953.38 |
| | Total Profit / (Loss) Before Tax | 1,062.52 | 1,023.68 | 3,080.99 | 3,336.62 | 5,440.29 | 5,849.74 |
| 4 | Capital Employed (Segment assets – Segment Liabilities) | | | | | | |
| | (a) Cinemas | 8,719.70 | 8,730.14 | 8,985.40 | 8,719.70 | 8,985.40 | 9,149.56 |
| | (b) Cash & Carry | 3,180.36 | 2,985.73 | 3,310.85 | 3,180.36 | 3,310.85 | 4,623.77 |
| | (c) Gold & Jewellery | 40,586.77 | 45,328.67 | 45,212.45 | 40,586.77 | 45,212.45 | 48,579.33 |
| | (d) Corporate & Others | 3,620.72 | (1,739.66) | (2,979.27) | 3,620.72 | (2,979.27) | (8,960.21) |
| | Total Capital Employed | 56,107.55 | 55,304.88 | 54,529.43 | 56,107.55 | 54,529.43 | 53,392.45 |



B. Secondary Segment Information

| Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|--------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | 31/Dec/12 | 30/Sep/12 | 31/Dec/11 | 31/Dec/12 | 31/Dec/11 | 31/Mar/12 |
| | Un-audited | | | Unaudited | | Audited |
| Segment Revenue | | | | | | |
| Net Sales/Income | | | | | | |
| - Within India | 69,197.24 | 44,770.96 | 53,601.54 | 153,682.85 | 162,864.60 | 196,997.84 |
| - Outside India | 1,919.52 | 12,954.22 | 9,614.46 | 22,391.46 | 12,629.20 | 29,740.09 |
| Total Revenue | 71,116.76 | 57,725.18 | 63,216.00 | 176,074.31 | 175,493.80 | 226,737.93 |
| Segment Assets | | | | | | |
| - Within India | 113,861.91 | 107,266.20 | 94,979.59 | 113,861.91 | 94,979.59 | 89,815.79 |
| - Outside India | 6,255.83 | 6,112.00 | 5,597.54 | 6,255.83 | 5,597.54 | 8,204.63 |
| Total Assets | 120,117.74 | 113,378.20 | 100,577.13 | 120,117.74 | 100,577.13 | 98,020.42 |
| Segment Liability | | | | | | |
| - Within India | 64,010.19 | 58,073.32 | 46,047.70 | 64,010.19 | 46,047.70 | 44,627.97 |
| - Outside India | - | - | - | - | - | - |
| Total Liability | 64,010.19 | 58,073.32 | 46,047.70 | 64,010.19 | 46,047.70 | 44,627.97 |

Notes In Results

- The above results for the quarter / nine months ended 31st December 2012 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th February, 2013 and 8th February, 2013 respectively.
- The figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- The Statutory Auditors of the Company have carried out a limited review of the unaudited financial results for the quarter / nine months ended 31st December, 2012.
- Utilization of IPO Proceeds is as follows: -

| | |
|-----------------------------------|------------------|
| Proceeds from IPO | ₹ 20,300.00 Lacs |
| Deployment as per Objects of IPO* | ₹ 18,514.65 Lacs |
| Issue Expenses | ₹ 1,171.41 Lacs |
| Balance Unutilised | ₹ 613.94 Lacs |
- * The Company has passed resolution on 13th February 2012 through Postal Ballot for changes / revision in the utilisation of IPO proceeds.
- The Company has reported segment wise information as per Accounting Standard (AS 17) of Companies (Accounting Standards) Rule, 2006.

Place: Faridabad

Date: 8th February, 2013

For and on behalf of the Board

(Anil Jindal)
Chairman

