

## SRS Limited

Regd. Off: SRS Multiplex, Top Floor, City Centre, Sector - 12, Faridabad - 121007 Ph.#0129-4282801-08 Fax#0129-4282809-10  
Corporate Off: SRS Tower, 3rd Floor, Near Metro Station Mewla Maharajpur, G.T. Road, Faridabad-121003 Ph.#0129-4323100  
STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2013

PART I		₹ In Lacs					
S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/Dec/13	30/Sep/13	31/Dec/12	31/Dec/13	31/Dec/12	31/Mar/13
		Unaudited			Unaudited		Audited
1	<b>INCOME FROM OPERATIONS</b>						
	(a) Net Sales/Income from Operations	82,449.84	60,161.61	71,116.76	241,137.50	176,074.08	288,832.43
	(b) Other Operating Income	23.27	14.71	19.95	60.42	34.81	46.96
	<b>Total income from operations (net)</b>	<b>82,473.11</b>	<b>60,176.32</b>	<b>71,136.71</b>	<b>241,197.92</b>	<b>176,108.89</b>	<b>288,879.39</b>
2	<b>EXPENSES</b>						
	(a) Cost of materials consumed	12,114.55	8,983.88	49,031.23	63,391.56	111,401.41	165,218.25
	(b) Purchase of stock-in-trade	64,448.83	41,242.63	23,851.54	150,587.73	51,948.66	113,665.69
	(c) Changes in inventories of finished goods, work in-progress and stock-in-trade	1,345.81	2,837.26	(7,158.63)	10,352.86	(3,808.54)	(11,811.03)
	(d) Employees benefits expense	695.98	716.24	667.13	2,105.22	1,942.63	2,650.02
	(e) Depreciation and amortisation expense	363.54	355.85	320.80	1,053.58	983.04	1,304.08
	(f) Other expenses	2,193.12	3,165.13	2,483.06	7,770.98	7,631.66	9,808.47
	<b>Total expenses</b>	<b>81,161.83</b>	<b>57,300.99</b>	<b>69,195.13</b>	<b>235,261.93</b>	<b>170,098.86</b>	<b>280,835.48</b>
3	<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>1,311.28</b>	<b>2,875.33</b>	<b>1,941.58</b>	<b>5,935.99</b>	<b>6,010.03</b>	<b>8,043.91</b>
4	Other Income	159.00	174.47	365.63	588.41	987.43	1,152.89
5	<b>Profit from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>1,470.28</b>	<b>3,049.80</b>	<b>2,307.21</b>	<b>6,524.40</b>	<b>6,997.46</b>	<b>9,196.80</b>
6	Finance Costs	1,166.60	1,245.11	1,244.69	3,698.95	3,660.84	4,964.58
7	<b>Profit from ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>303.68</b>	<b>1,804.69</b>	<b>1,062.52</b>	<b>2,825.45</b>	<b>3,336.62</b>	<b>4,232.22</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from ordinary activities before tax (7-8)</b>	<b>303.68</b>	<b>1,804.69</b>	<b>1,062.52</b>	<b>2,825.45</b>	<b>3,336.62</b>	<b>4,232.22</b>
10	Tax Expense	(142.56)	616.72	259.86	766.77	621.54	965.24
11	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>446.24</b>	<b>1,187.97</b>	<b>802.66</b>	<b>2,058.68</b>	<b>2,715.08</b>	<b>3,266.98</b>
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>446.24</b>	<b>1,187.97</b>	<b>802.66</b>	<b>2,058.68</b>	<b>2,715.08</b>	<b>3,266.98</b>
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	13,929.10	13,929.10	13,929.10	13,929.10	13,929.10	13,929.10
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	41,100.69
16	<b>Earnings Per Share (EPS) (not annualized)</b>						
	<b>(a) Before Extraordinary Items</b>						
	-Basic (in Rs.)	0.32	0.86	0.58	1.48	1.95	2.35
	-Diluted (in Rs.)	0.32	0.86	0.58	1.48	1.95	2.35
	<b>(b) After Extraordinary Items</b>						
	-Basic (in Rs.)	0.32	0.86	0.58	1.48	1.95	2.35
	-Diluted (in Rs.)	0.32	0.86	0.58	1.48	1.95	2.35



PART II		₹ in Lacs					
S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/Dec/13	30/Sep/13	31/Dec/12	31/Dec/13	31/Dec/12	31/Mar/13
		Unaudited			Unaudited		Audited
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>						
	- Number of shares	36,154,883	36,154,883	36,154,883	36,154,883	36,154,883	36,154,883
	- Percentage of shareholding	25.96%	25.96%	25.96%	25.96%	25.96%	25.96%
2	<b>Promoters and Promoter Group Shareholding</b>						
	<b>(a) Pledged/Encumbered</b>						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	<b>(b) Non-encumbered</b>						
	- Number of Shares	103,136,130	103,136,130	103,136,130	103,136,130	103,136,130	103,136,130
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.04%	74.04%	74.04%	74.04%	74.04%	74.04%

Particulars	Quarter Ended 31st-December- 2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE NINE MONTHS ENDED 31ST DECEMBER 2013

A. Primary Segment Information

₹ in Lacs

S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/Dec/13	30/Sep/13	31/Dec/12	31/Dec/13	31/Dec/12	31/Mar/13
		Unaudited			Unaudited		Audited
1	<b>Segment Revenue:</b>						
	Net Sales/Income from each Segment:						
	(a) Cinemas	1,983.86	2,485.86	2,057.50	6,637.53	6,410.53	7,895.77
	(b) Retail	4,973.80	4,392.11	4,478.84	13,406.77	12,567.33	16,576.60
	(c) Gold & Jewellery	75,124.42	52,930.15	64,021.72	219,951.03	155,491.01	262,281.89
	(d) Corporate & Others (Unallocable)	391.03	368.20	578.65	1,202.59	1,640.02	2,125.13
	<b>Total</b>	<b>82,473.11</b>	<b>60,176.32</b>	<b>71,136.71</b>	<b>241,197.92</b>	<b>176,108.89</b>	<b>288,879.39</b>
	Less : Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from Operations:</b>	<b>82,473.11</b>	<b>60,176.32</b>	<b>71,136.71</b>	<b>241,197.92</b>	<b>176,108.89</b>	<b>288,879.39</b>
2	<b>Segment Result:</b>						
	Profit / (Loss) before interest and tax from each Segment						
	(a) Cinemas	111.69	290.31	420.91	905.83	1,261.40	1,400.25
	(b) Retail	6.89	24.85	178.08	94.47	323.48	365.17
	(c) Gold & Jewellery	1,443.81	3,560.49	2,318.10	6,987.54	7,397.41	9,954.96
	(d) Corporate & Others (Unallocable)	(92.11)	(825.85)	(609.88)	(1,463.44)	(1,984.83)	(2,523.58)
	<b>Total</b>	<b>1,470.28</b>	<b>3,049.80</b>	<b>2,307.21</b>	<b>6,524.40</b>	<b>6,997.46</b>	<b>9,196.80</b>
3	Less : Interest	1,166.60	1,245.11	1,244.69	3,698.95	3,660.84	4,964.58
	<b>Total Profit / (Loss) Before Tax</b>	<b>303.68</b>	<b>1,804.69</b>	<b>1,062.52</b>	<b>2,825.45</b>	<b>3,336.62</b>	<b>4,232.22</b>
4	<b>Capital Employed</b>						
	(Segment Assets - Segment Liabilities)						
	(a) Cinemas	9,396.58	9,282.62	8,719.70	9,396.58	8,719.70	8,544.76
	(b) Retail	3,675.51	3,253.55	3,180.36	3,675.51	3,180.36	3,171.41
	(c) Gold & Jewellery	40,684.09	42,815.73	40,586.77	40,684.09	40,586.77	41,127.07
	(d) Corporate & Others (Unallocable)	3,332.28	1,290.32	3,620.72	3,332.28	3,620.72	2,186.55
	<b>Total Capital Employed</b>	<b>57,088.46</b>	<b>56,642.22</b>	<b>56,107.55</b>	<b>57,088.46</b>	<b>56,107.55</b>	<b>55,029.79</b>



B. Secondary Segment Information

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31/Dec/13	30/Sep/13	31/Dec/12	31/Dec/13	31/Dec/12	31/Mar/13
	Unaudited			Unaudited		Audited
<b>Segment Revenue</b>						
Net Sales/Income						
- Within India	75,161.07	60,176.32	69,217.19	233,885.88	153,717.43	266,487.93
- Outside India	7,312.04	-	1,919.52	7,312.04	22,391.46	22,391.46
<b>Total Revenue</b>	<b>82,473.11</b>	<b>60,176.32</b>	<b>71,136.71</b>	<b>241,197.92</b>	<b>176,108.89</b>	<b>288,879.39</b>
<b>Segment Assets</b>						
- Within India	136,072.20	133,014.35	113,861.91	136,072.20	113,861.91	125,669.67
- Outside India	6,528.96	-	6,255.83	6,528.96	6,255.83	2,321.44
<b>Total Assets</b>	<b>142,601.16</b>	<b>133,014.35</b>	<b>120,117.74</b>	<b>142,601.16</b>	<b>120,117.74</b>	<b>127,991.11</b>
<b>Segment Liability</b>						
- Within India	85,512.70	76,372.13	64,010.19	85,512.70	64,010.19	72,961.32
- Outside India	-	-	-	-	-	-
<b>Total Liability</b>	<b>85,512.70</b>	<b>76,372.13</b>	<b>64,010.19</b>	<b>85,512.70</b>	<b>64,010.19</b>	<b>72,961.32</b>

Notes :

- 1 The above results for the quarter / nine months ended 31st December, 2013 were reviewed and recommended by the Audit Committee at its meeting held on 13th February, 2014 and approved by the Board of Directors at its meeting held on 14th February, 2014.
- 2 The figures for the corresponding periods have been regrouped / rearranged / reclassified wherever necessary, to make them comparable.
- 3 The Statutory Auditors of the Company have carried out a limited review of the unaudited financial results for the quarter / nine months ended 31st December 2013.
- 4 The Board of Directors of the Company in its meeting held on 14th December, 2013 has withdrawn the Scheme of Arrangement under section 391-394 of The Companies Act, 1956 for demerger of Cinema Division and Retail Division of Company and consequent merger with its wholly owned subsidiaries, namely, SRS Cinemas & Entertainment Limited and SRS Modern Retail Limited respectively and informed the "BSE Limited (BSE)" and "National Stock Exchange of India Ltd. (NSE)" vide letter dated 14th December, 2013.
- 5 SRS Modern Retail Limited and SRS Cinemas & Entertainment Limited cease to exist as subsidiary w.e.f. 27th January, 2014.

Place: Faridabad

Date: 14th February, 2014

For and on behalf of the Board

(Anil Jindal)  
Chairman

