

Annexure II
SRS EXHIBITORS AND HOTELIERS LTD
(I) (a) Statement showing Shareholding Pattern as on 31/03/2008

Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu undivided Family	17	818990	654190	26.01	26.01
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	6	863510	863510	27.42	27.42
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	23	1682500	1517700	53.43	53.43
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)	23	1682500	1517700	53.43	53.43
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00

(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total(B) (1)	0	0	0	0.00	0.00
(2)	Non-institutions					
(a)	Bodies Corporate	2	113200	0	3.59	3.59
(b)	Individuals i. Individual shareholders holding nominal share capital upto Rs. 1 Lakh	89	538800	0	17.11	17.11
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	53	814400	0	25.86	25.86
(c)	Any Other Clearing Member Trust NRI	0 0 0	0 0 0	0 0 0	0.00 0.00 0.00	0.00 0.00 0.00
	Sub-Total(B) (2)	144	1466400	0	46.57	46.57
	Total Public Shareholding (B) = (B) (1) + (B) (2)	144	1466400	0	46.57	46.57
	TOTAL (A) + (B)	167	3148900	1517700	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N. A.	0.00
	GRAND TOTAL (A) + (B) + (C)	167	3148900	1517700	N. A.	100.00

(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in State -ment at para(I) (a)above)
1	USHA DEVI GOYAL	4900	0.16
2	ANIL KUMAR JINDAL	5000	0.16
3	VINOD JINDAL	5000	0.16
4	PRAMOD KUMAR GOYAL	6500	0.21
5	RAJU BANSAL	8100	0.26
6	NARESH KUMAR GOYAL	9100	0.29
7	SURESH BANSAL	9200	0.29
8	MURARI LAL JINDAL	10500	0.33
9	BISHAN SWAROOP .	18100	0.57
10	LALIT KUMAR BANSAL	34900	1.11
11	GIRRAJ SINGH JINDAL	51510	1.64
12	N C BANSAL	60000	1.91
13	BIMLESH KUMAR SOMANI	94300	2.99
14	DINESH KHATRI	104700	3.32
15	RAJESH KUMAR MANGLA	117600	3.73
16	KARAMVEER SINGH	136100	4.32
17	RAJU GUPTA	143480	4.56
18	BTL IMPEX (INDIA) LTD	48510	1.54
19	BTL COMMERCIAL LTD	50000	1.59
20	BTL SALES LIMITED	100000	3.18
21	BTL INDUSTRIES LTD	145000	4.60
22	S. B. S. FINANCE LIMITED	250000	7.94
23	BTL INVESTMENTS LTD	270000	8.57
	TOTAL	1682500	53.43

(I)(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in State -ment at para(I) (a)above)
1	PADMINI FINANCIAL SERVICES LTD	68900	2.19
2	DREAM SUCCESS FINLEASE PVT LTD	44300	1.41
3	SHALENDER GARG	31600	1.00
	TOTAL	144800	4.60

(I)(d) Statement showing details of locked-in shares

Srl. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a % of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in State -ment at para(I) (a)above)
	NOT APPLICABLE	N.A.	.N.A.

(II)(a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total(A)+(B)+(C) indicated in statement at para(I)(a)above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II)(b) Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			