

Annexure II
SRS REAL INFRASTRUCTURE LTD
(I) (a) Statement showing Shareholding Pattern as on 31/12/2008

Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu undivided Family	14	1408250	1408250	8.48	8.48
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	25	9101550	9101550	54.82	54.82
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	39	10509800	10509800	63.31	63.31
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total(A) (2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)	39	10509800	10509800	63.31	63.31
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00
(b)	Financial	0	0	0	0.00	0.00

	Institutions/ Banks					
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B) (1)	0	0	0	0.00	0.00
(2)	Non-institutions					
(a)	Bodies Corporate	39	4770900	3997700	28.74	28.74
(b)	Individuals i. Individual shareholders holding nominal share capital upto Rs. 1 Lakh	283	393900	80300	2.37	2.37
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	34	927000	391800	5.58	5.58
(c)	Any Other Clearing Member Trust NRI	0 0 0	0 0 0	0 0 0	0.00 0.00 0.00	0.00 0.00 0.00
	Sub-Total (B) (2)	356	6091800	4469800	36.69	36.69
	Total Public Shareholding (B) = (B) (1) + (B) (2)	356	6091800	4469800	36.69	36.69
	TOTAL (A) + (B)	395	16601600	14979600	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N. A.	0.00
	GRAND TOTAL (A) + (B) + (C)	395	16601600	14979600	N. A.	100.00

(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a)above}
1	SURESH BANSAL	300	0.00
2	LALIT KUMAR BANSAL	300	0.00
3	NANAK CHAND	10400	0.06
4	BISHAN SWAROOP .	11600	0.07
5	RAJU BANSAL	24600	0.15
6	GIRRAJ SINGH JINDAL	61000	0.37
7	SHASHI JINDAL	68300	0.41
8	VINOD JINDAL	71700	0.43
9	RAJESH SINGHLA	83800	0.50
10	NANAK CHAND TAYAL	88100	0.53
11	NARESH KUMAR GOYAL	118200	0.71
12	RAJU GUPTA	120900	0.73
13	RAJESH KUMAR MANGLA	140700	0.85
14	ANIL KUMAR JINDAL	608350	3.66
15	SUCON INDIA LIMITED	2200	0.01
16	SRS MANUFACTURERS PRIVATE LIMITED	90000	0.54
17	SRS DEVELOPERS PRIVATE LIMITED	140000	0.84
18	SRS REALTECH PRIVATE LIMITED	140200	0.84
19	SRS INFRABUILD PRIVATE LIMITED	145800	0.88
20	S. B. S. FINANCE LIMITED	147500	0.89
21	SRS REALBUILD PRIVATE LIMITED	150000	0.90
22	BTL INVESTMENTS LTD	153500	0.92
23	SRS COMMUNICATIONS PRIVATE LIMITED	180000	1.08
24	SRS MOVIES PRIVATE LIMITED	194000	1.17
25	SRS COMPUTECH PRIVATE LIMITED	200000	1.20
26	SRS IT SOLUTIONS PRIVATE LIMITED	280000	1.69
27	SRS INFRACON LIMITED	280000	1.69
28	BTL COMMERCIAL LTD	298350	1.80
29	SRS ADMARK LTD.	440000	2.65
30	SRS BUILDCON PRIVATE LIMITED	450000	2.71
31	SRS INTERNATIONAL LIMITED	450000	2.71
32	BTL INDUSTRIES LTD	650000	3.92
33	BTL IMPEX (INDIA) LTD	660000	3.98
34	SRS PORTFOLIO LIMITED	660000	3.98
35	SUCON INDIA PRIVATE LIMITED	660000	3.98
36	BTL SALES LIMITED	660000	3.98
37	PRAYAS TRACON LIMITED	660000	3.98
38	NORTH DELHI CREDIT AND INVESTMENT LIMITED	660000	3.98
39	SRS AVIATIONS PVT. LTD.	750000	4.52
	TOTAL	10509800	63.31

(I)(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a)above}
1	UFL PORTFOLIO	650000	3.92
2	SHRI MAHAVIRJI FINLEASE PVT LTD	650000	3.92
3	ANILA FINANCERS PVT LTD	650000	3.92
4	LSS FINVEST PRIVATE LIMITED	640000	3.86
5	DREAM SUCCESS FINLEASE PVT. LTD.	600000	3.61
6	MPN FINCAP PRIVATE LIMITED	510000	3.07
7	MANI MAHESH METALS LIMITED	500000	3.01
	TOTAL	4200000	25.30

(I) (d) Statement showing details of locked-in shares

Srl. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a % of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para(I) (a) above}
1	BTL INDUSTRIES LTD	650000	3.92
2	BTL SALES LIMITED	660000	3.98
3	SRS REALTECH PRIVATE LIMITED	140200	0.84
4	SRS INFRABUILD PRIVATE LIMITED	145800	0.88
5	SRS AVIATIONS PVT. LTD.	750000	4.52
6	SRS REALBUILD PRIVATE LIMITED	150000	0.90
7	SRS DEVELOPERS PRIVATE LIMITED	140000	0.84
8	SRS INTERNATIONAL LIMITED	450000	2.71
9	SRS INFRACON LIMITED	280000	1.69
10	SRS MANUFACTURERS PRIVATE LIMITED	90000	0.54
11	SRS ADMARK LTD.	440000	2.65
12	PRAYAS TRACON LIMITED	660000	3.98
13	NORTH DELHI CREDIT AND INVESTMENT LIMITED	660000	3.98
14	BTL IMPEX (INDIA) LTD	660000	3.98
15	SRS PORTFOLIO LIMITED	660000	3.98
16	SRS MOVIES PRIVATE LIMITED	194000	1.17
17	SRS COMMUNICATIONS PRIVATE LIMITED	180000	1.08
18	SRS COMPUTECH PRIVATE LIMITED	200000	1.20
19	SRS IT SOLUTIONS PRIVATE LIMITED	280000	1.69
20	SUCON INDIA PRIVATE LIMITED	660000	3.98
21	SRS BUILDCON PRIVATE LIMITED	450000	2.71
	TOTAL	8500000	51.20

(II) (a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total(A)+(B)+(C) indicated in statement at para(I) (a) above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II) (b) Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			