

Annexure II
SRS EXHIBITORS AND HOTELIERS LTD
(I) (a) Statement showing Shareholding Pattern as on 30/06/2008

Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu undivided Family	17	1338990	1338990	42.52	42.52
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	4	343510	343510	10.91	10.91
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	21	1682500	1682500	53.43	53.43
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00

(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)	21	1682500	1682500	53.43	53.43
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B) (1)	0	0	0	0.00	0.00
(2)	Non-institutions					
(a)	Bodies Corporate	2	113200	0	3.59	3.59
(b)	Individuals i. Individual shareholders holding nominal share capital upto Rs. 1 Lakh	89	538800	0	17.11	17.11

	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	53	814400	0	25.86	25.86
(c)	Any Other					
	Clearing Member	0	0	0	0.00	0.00
	Trust	0	0	0	0.00	0.00
	NRI	0	0	0	0.00	0.00
	Sub-Total (B) (2)	144	1466400	0	46.57	46.57
	Total Public Shareholding (B) = (B) (1)+(B) (2)	144	1466400	0	46.57	46.57
	TOTAL (A)+(B)	165	3148900	1682500	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N. A.	0.00
	GRAND TOTAL (A)+(B)+(C)	165	3148900	1682500	N. A.	100.00

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para(I) (a) above}
1	NARESH KUMAR GOYAL	9100	0.29
2	RAJU BANSAL	48100	1.53
3	VINOD JINDAL	55000	1.75
4	PRAMOD KUMAR GOYAL	56500	1.79
5	USHA DEVI GOYAL	59900	1.90
6	ANIL KUMAR JINDAL	60000	1.91
7	SURESH BANSAL	64200	2.04
8	MURARI LAL JINDAL	65500	2.08
9	LALIT KUMAR BANSAL	69900	2.22
10	BISHAN SWAROOP .	73100	2.32
11	GIRRAJ SINGH JINDAL	86510	2.75
12	BIMLESH KUMAR SOMANI	94300	2.99
13	NANAK CHAND	95000	3.02
14	DINESH KHATRI	104700	3.32
15	RAJESH KUMAR MANGLA	117600	3.73
16	KARAMVEER SINGH	136100	4.32
17	RAJU GUPTA	143480	4.56
18	BTL IMPEX (INDIA) LTD	48510	1.54
19	BTL COMMERCIAL LTD	50000	1.59
20	BTL SALES LIMITED	100000	3.18
21	BTL INDUSTRIES LTD	145000	4.60
	TOTAL	1682500	53.43

(I)(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in State -ment at para(I)(a)above}
1	PADMINI FINANCIAL SERVICES LTD	68900	2.19
2	DREAM SUCCESS FINLEASE PVT LTD	44300	1.41
3	SHALENDER GARG	31600	1.00
	TOTAL	144800	4.60

(I)(d) Statement showing details of locked-in shares

Srl. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a % of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in State -ment at para(I)(a)above}
	NOT APPLICABLE	N.A.	.N.A.

(II)(a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e., Grand Total(A)+(B)+(C) indicated in statement at para(I)(a)above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II)(b) Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			