

Annexure II
SRS FINANCE LIMITED.

(I) (a) Statement showing Shareholding Pattern as on 31/12/2008

Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu undivided Family	25	1869990	1736390	59.38	59.38
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	4	343510	343510	10.91	10.91
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	29	2213500	2079900	70.29	70.29
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)	29	2213500	2079900	70.29	70.29
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00
(b)	Financial Institutions/	0	0	0	0.00	0.00

	Banks					
(c)	Central Government/ State Government (s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B) (1)	0	0	0	0.00	0.00
(2)	Non-institutions					
(a)	Bodies Corporate	0	0	0	0.00	0.00
(b)	Individuals i. Individual shareholders holding nominal share capital upto Rs. 1 Lakh	160	331100	1300	10.51	10.51
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	38	604300	0	19.19	19.19
(c)	Any Other Clearing Member Trust NRI	0 0 0	0 0 0	0 0 0	0.00 0.00 0.00	0.00 0.00 0.00
	Sub-Total (B) (2)	198	935400	1300	29.7	29.7
	Total Public Shareholding (B) = (B) (1) + (B) (2)	198	935400	1300	29.7	29.7
	TOTAL (A) + (B)	227	3148900	2081200	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N. A.	0.00
	GRAND TOTAL (A) + (B) + (C)	227	3148900	2081200	100.00	100.00

(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group" **in dematerialized form**

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in State-ment at para(I)(a)above}
1	NARESH KUMAR GOYAL	132200	4.20
2	RAJU BANSAL	48100	1.53
3	VINOD JINDAL	125300	3.98
4	PRAMOD KUMAR GOYAL	56500	1.79
5	USHA DEVI GOYAL	59900	1.90
6	ANIL KUMAR JINDAL	59900	1.90
7	SURESH BANSAL	64200	2.04
8	MURARI LAL JINDAL	139800	4.44
9	LALIT KUMAR BANSAL	69900	2.22
10	BISHAN SWAROOP .	142000	4.51
11	GIRRAJ SINGH JINDAL	117110	3.72
12	BIMLESH KUMAR SOMANI	94300	2.99
13	NANAK CHAND	95000	3.02
14	DINESH KHATRI	104700	3.32
15	RAJESH KUMAR MANGLA	117600	3.73
16	KARAMVEER SINGH	136100	4.32
17	RAJU GUPTA	143480	4.56
18	BTL IMPEX (INDIA) LTD	48510	1.54
19	BTL COMMERCIAL LTD	50000	1.59
20	BTL SALES LIMITED	100000	3.19
21	BTL INDUSTRIES LTD	145000	4.60
22	NANAK CHAND TAYAL	30300	0.96
	TOTAL	2079900	66.05

(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group" **in physical form**

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in State-ment at para(I)(a)above}
1	ANIL KUMAR JINDAL	68700	2.18
2	GIRRAJ SINGH JINDAL	17000	0.54
3	RAJESH SINGLA	13400	0.43
4	SEEMA SINGLA	8100	0.25
5	SHANTI DEVI	1000	0.03
6	ASHOK JINDAL	16700	0.53
7	NANAK CHAND TAYAL	8700	0.27
	TOTAL	133600	4.24

(I)(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a)above}
1	SHALENDER GARG	31600	1.00
	TOTAL	31600	1.00

(I)(d) Statement showing details of locked-in shares

Srl. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a % of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a)above}
	NOT APPLICABLE	N.A.	.N.A.

(II)(a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e., Grand Total(A)+(B)+(C) indicated in statement at para(I)(a)above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II)(b) Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			