

Annexure II

SRS EXHIBITORS AND HOTELIERS LTD

(I) (a) Statement showing Shareholding Pattern as on 31/12/2007

Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu undivided Family	18	818990	0	26.01	26.01
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	6	863510	0	27.42	27.42
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	24	1682500	0	53.43	53.43
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00

(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total(A) (2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)	24	1682500	0	53.43	53.43
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total(B) (1)	0	0	0	0.00	0.00
(2)	Non-institutions					
(a)	Bodies Corporate	2	113200	0	3.59	3.59
(b)	Individuals i. Individual shareholders holding nominal share capital upto Rs. 1 Lakh	89	538800	0	17.11	17.11

	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	53	814400	0	25.86	25.86
(c)	Any Other					
	Clearing Member	0	0	0	0.00	0.00
	Trust	0	0	0	0.00	0.00
	NRI	0	0	0	0.00	0.00
	Sub-Total (B) (2)	144	1466400	0	46.57	46.57
	Total Public Shareholding (B) = (B) (1) + (B) (2)	144	1466400	0	46.57	46.57
	TOTAL (A) + (B)	168	3148900	0	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N. A.	0.00
	GRAND TOTAL (A) + (B) + (C)	168	3148900	0	N. A.	100.00

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B) +(C) indicated in State -ment at para(I) (a) above}
1	USHA RANI	4900	0.16
2	ANITA JINDAL	5000	0.16
3	G S JINDAL	5000	0.16
4	VINOD KUMAR JINDAL	5000	0.16
5	PARMOD KUMAR GOYAL	6500	0.21
6	RAJU BANSAL	8100	0.26
7	NARESH GOYAL	9100	0.29
8	SURESH KUMAR BANSAL	9200	0.29
9	MURARI LAL JINDAL	10500	0.33
10	BISHAN BANSAL	18100	0.57
11	LALIT BANSAL	34900	1.11
12	G S JINDAL	46510	1.48
13	N C BANSAL	60000	1.91
14	BIMLESH KUMAR SOMANI	94300	2.99
15	DINESH KHATRI	104700	3.32
16	RAJESH MANGLA	117600	3.73
17	KARAMVEER SINGH	136100	4.32
18	RAJU GUPTA	143480	4.56
19	BTL IMPEX INDIA LTD.	48510	1.54
20	BTL. COMMERCIAL LTD	50000	1.59
21	BTL SALES LTD	100000	3.18
22	BTL INDUSTRIES LTD	145000	4.60
23	S B S FINANCE LTD	250000	7.94
24	BTL INVESTMENTS LTD	270000	8.57
	TOTAL	1682500	53.43

(I) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares"

Srl. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B) +(C) indicated in State -ment at para(I) (a) above}
1	PADMINI FINANCIAL SERVICES LTD	68900	2.19
2	DREAM SUCCESS FINLEASE PVT LTD	44300	1.41
3	SHALENDER GARG	31600	1.00
	TOTAL	144800	4.60

(I) (d) Statement showing details of locked-in shares

Srl. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a % of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in Statement at para(I) (a) above}
	NOT APPLICABLE	N.A.	.N.A.

(II) (a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I) (a) above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			

(II) (b) Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
	NOT APPLICABLE	N.A.	N.A.	N.A.
	TOTAL			