

OPPORTUNITY TO PURCHASE OPERATIONAL MULTIPLEX CINEMA BUSINESS

SRS Limited (Company) is proposing to sell its multiplex cinema business currently operational under the brand name SRS Cinemas with 62 screens across 8 states and a total seating capacity of appx. 16000. The Board of Directors of the Company vide its resolution passed at the meeting dated 10th November 2016 have decided to undertake the proposed sale under supervision of its Lenders, contingent upon obtaining requisite approvals under Law.

Further to the above, Company would like to invite expression of interest from suitable parties for the same.

For more details on the entire process, qualification requirements and the assets etc. please visit Company's website www.srsparivar.com or send a request to cinemaprocess.sale@sbicaps.com. The last date for receiving the expression of interest is December 29th, 2016.